



# PREPARING THE G20 BRISBANE SUMMIT AGENDA

AN OVERVIEW FROM THE AUSTRALIAN PRESIDENCY

PART 3: FACTS ABOUT THE G20 AND THE GLOBAL ECONOMY

NOVEMBER 2014

# This year the G20 is focussing on longer term economic reform. This is how and why it is doing it.

## Part 1: Overview - 2014 G20 Agenda

- Promoting stronger economic growth and employment outcomes by empowering the private sector
- Making the global economy more resilient to future shocks, and preventing a repeat of the circumstances that led to the 2008 global financial crisis (GFC)
- Strengthening global institutions to ensure they serve us best in today's global economy

## Part 2: Background on 2014 Priorities

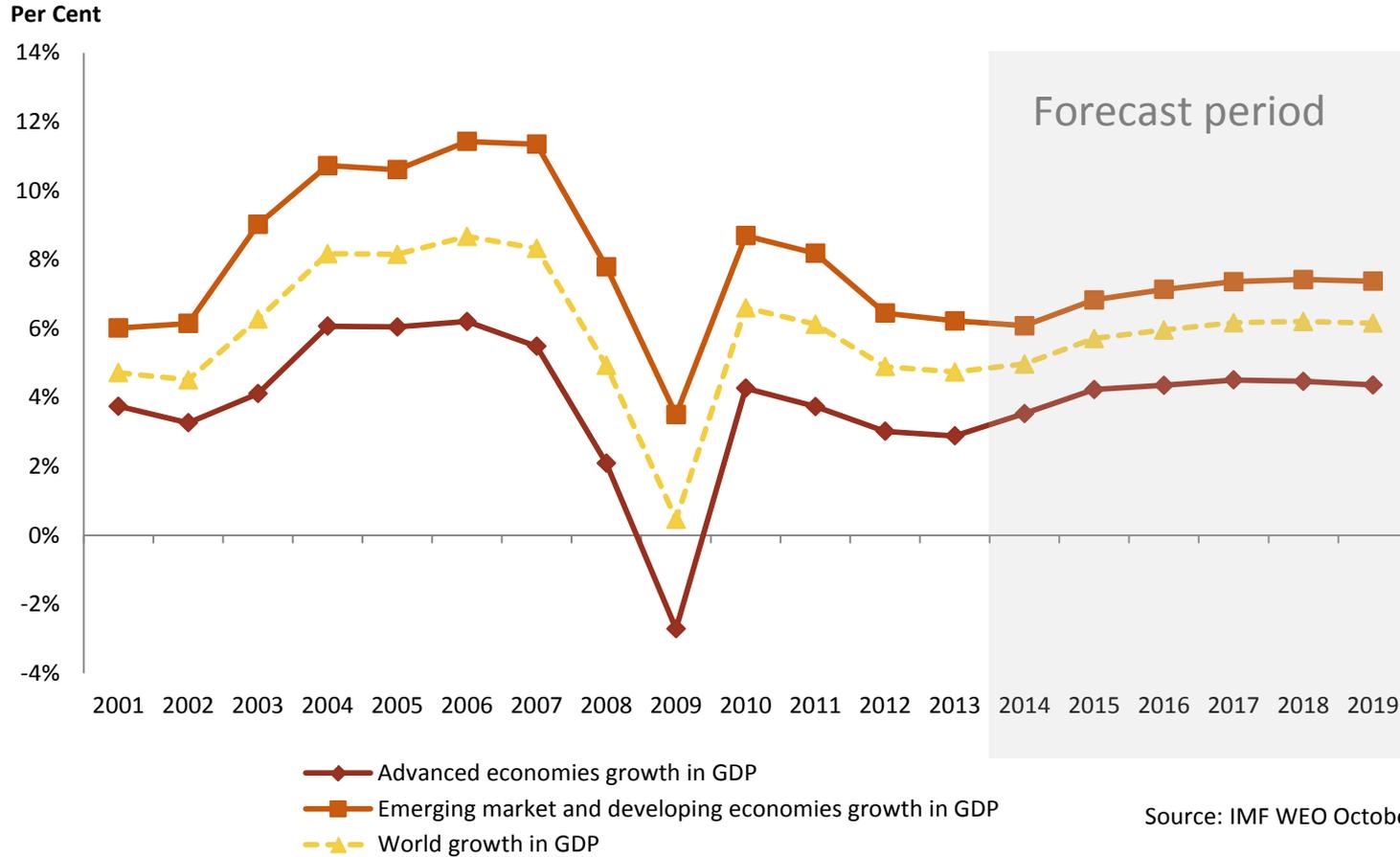
- G20 Agenda 2014: working arrangements, key events
- The Brisbane Action Plan
- Attracting private sector investment in infrastructure
- Creating jobs and lifting participation
- Removing obstacles to trade and competition
- Growth and development
- Reforming the global financial system
- Strengthening the international tax system
- Strengthening energy markets
- Fighting corruption

## Part 3: Facts about the G20 and the global economy

- Gross Domestic product G20 members
- Unemployment trends, including youth
- Labour force participation rates G20 members
- Global investment and GDP
- Global trade and G20 members
- Foreign direct investment and G20 members
- Global energy profile
- Remittance costs
- Undernourishment trends

## Part 3: Facts about the G20 and the Global Economy

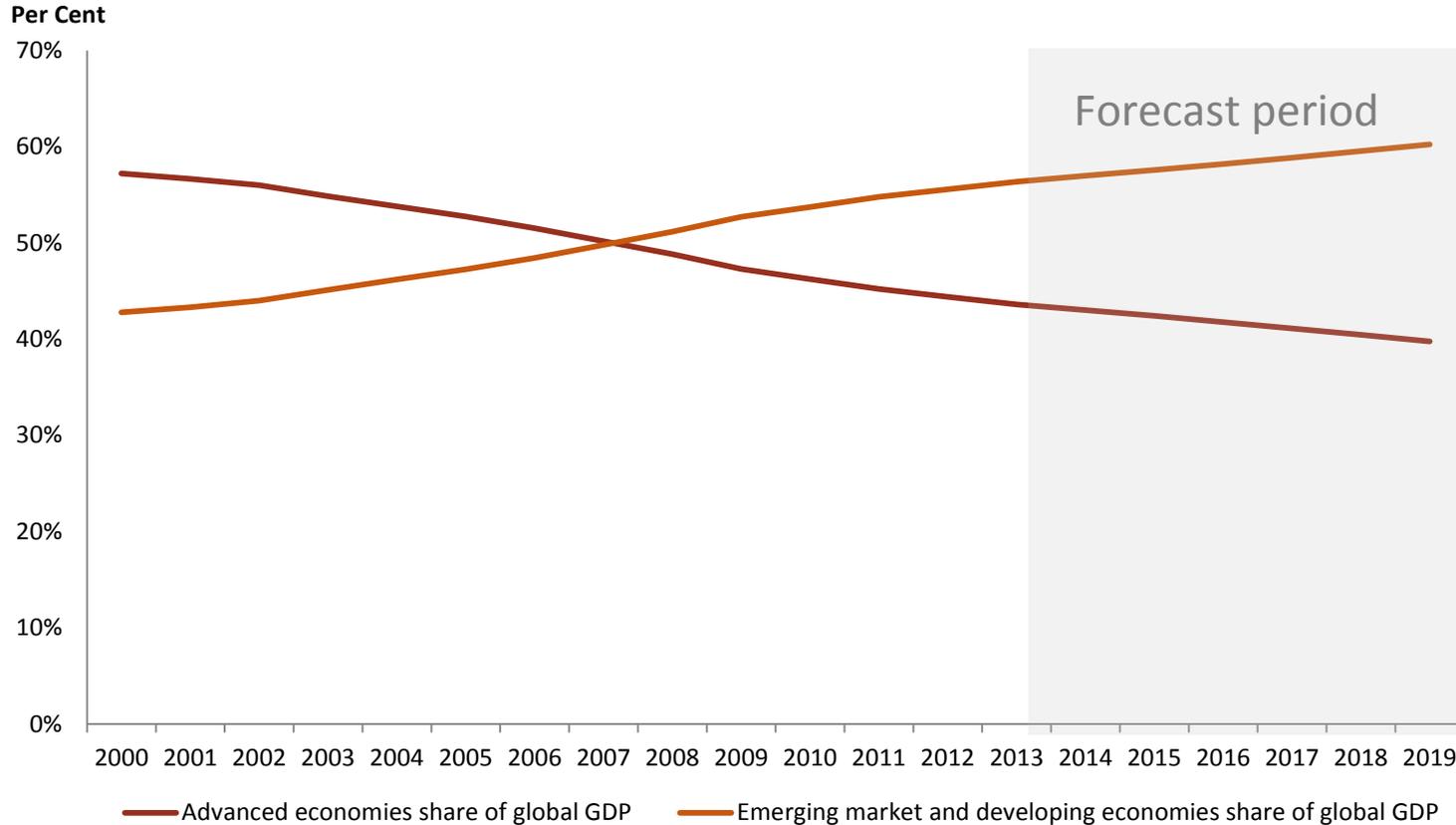
# Growth in GDP (PPP) for advanced and emerging market economies



Source: IMF WEO October 2014

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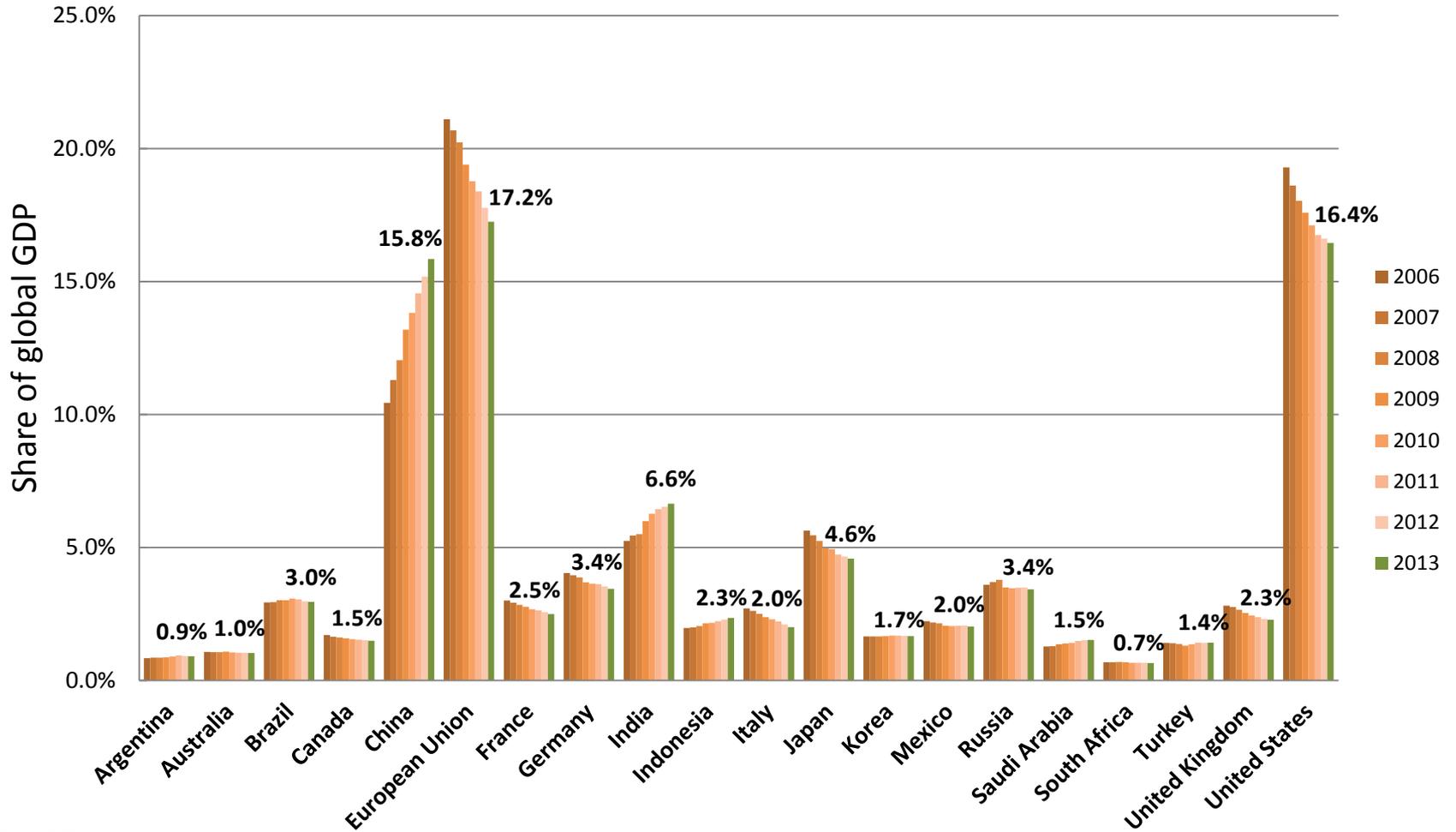
# Emerging market and developing economies increasing share of global GDP (PPP)



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Source: IMF WEO October 2014

# Trends in G20 members' share of global GDP (PPP)



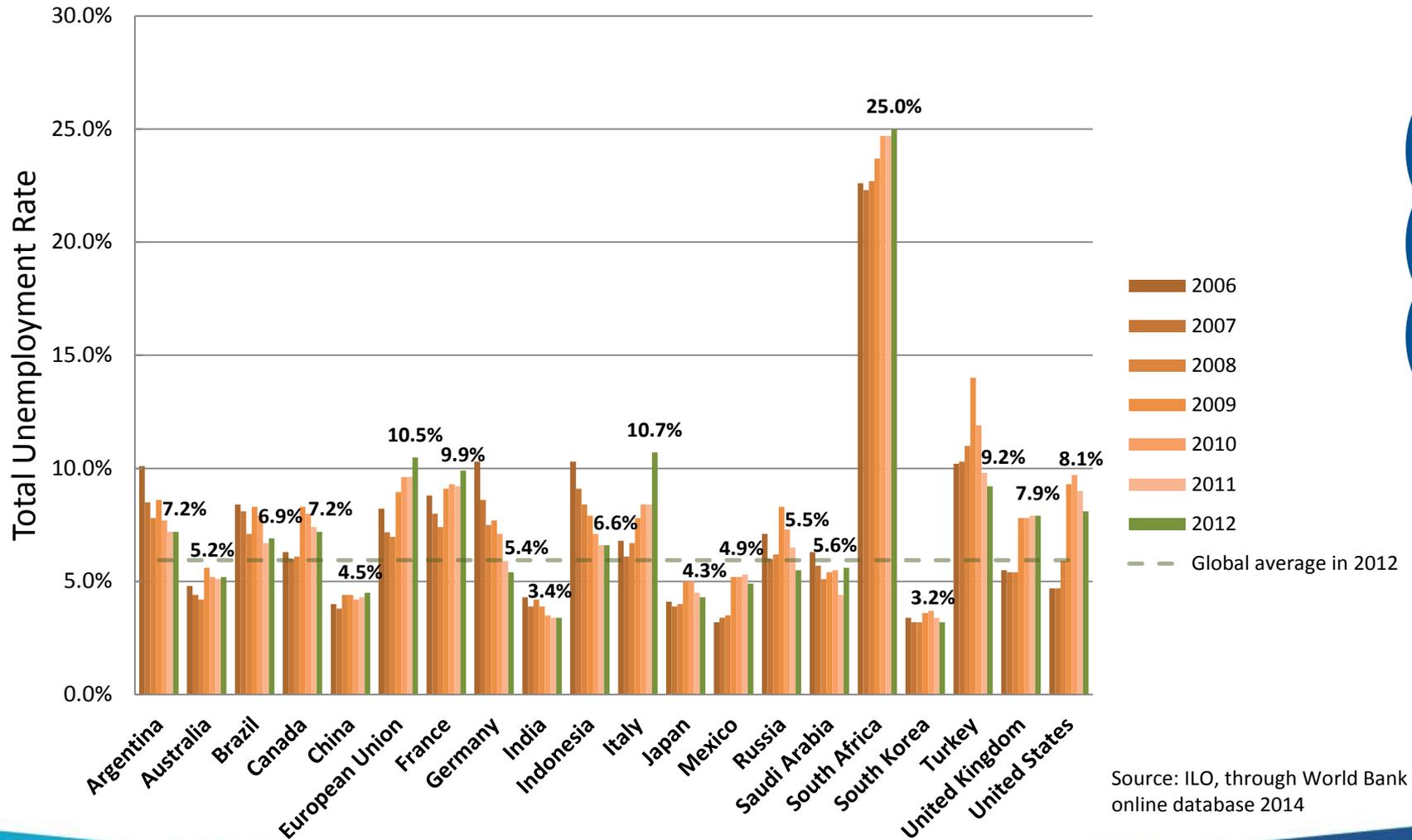
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Source: IMF WEO October 2014

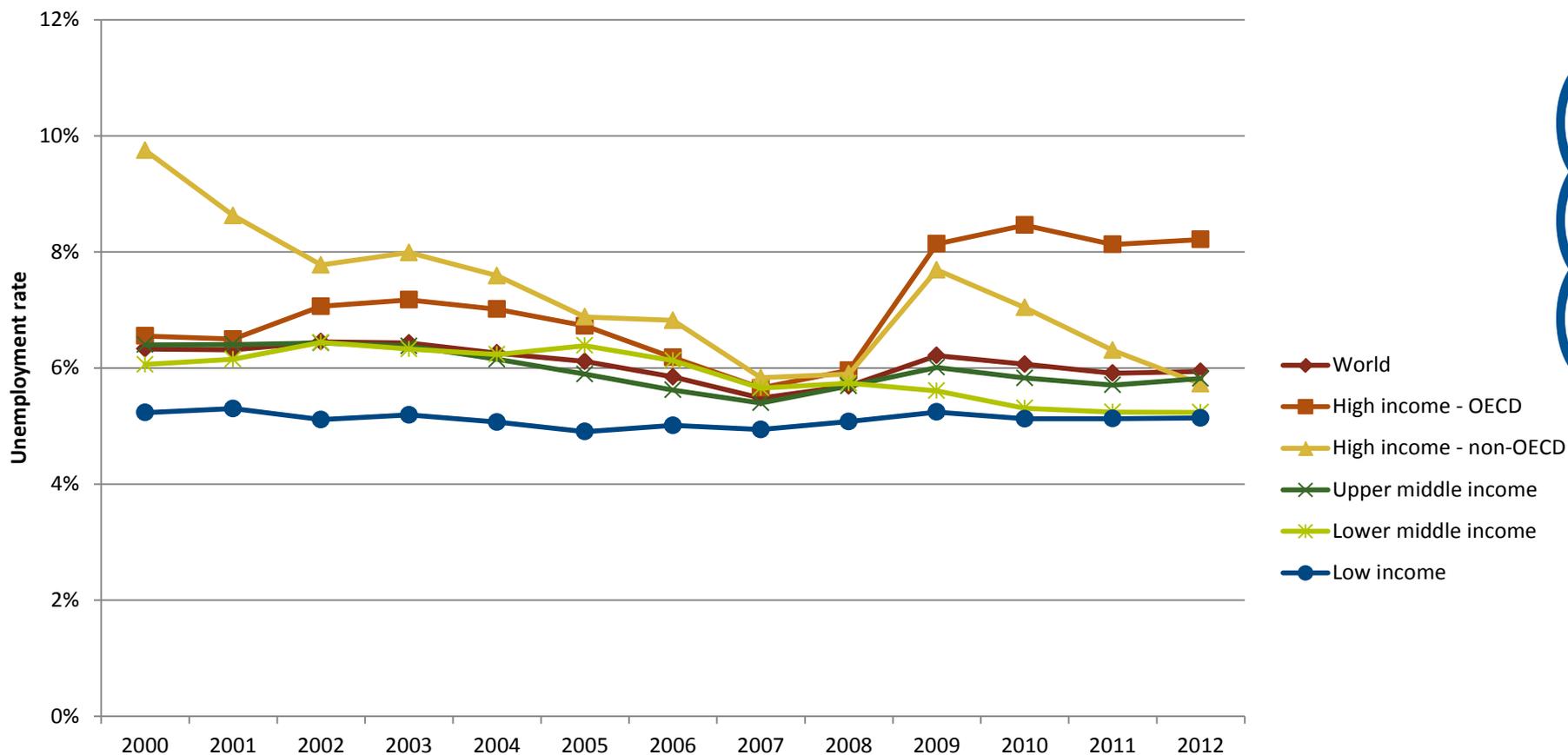
# Unemployment trends in G20 countries



Source: ILO, through World Bank online database 2014

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# Unemployment trends by region (2000-2012)



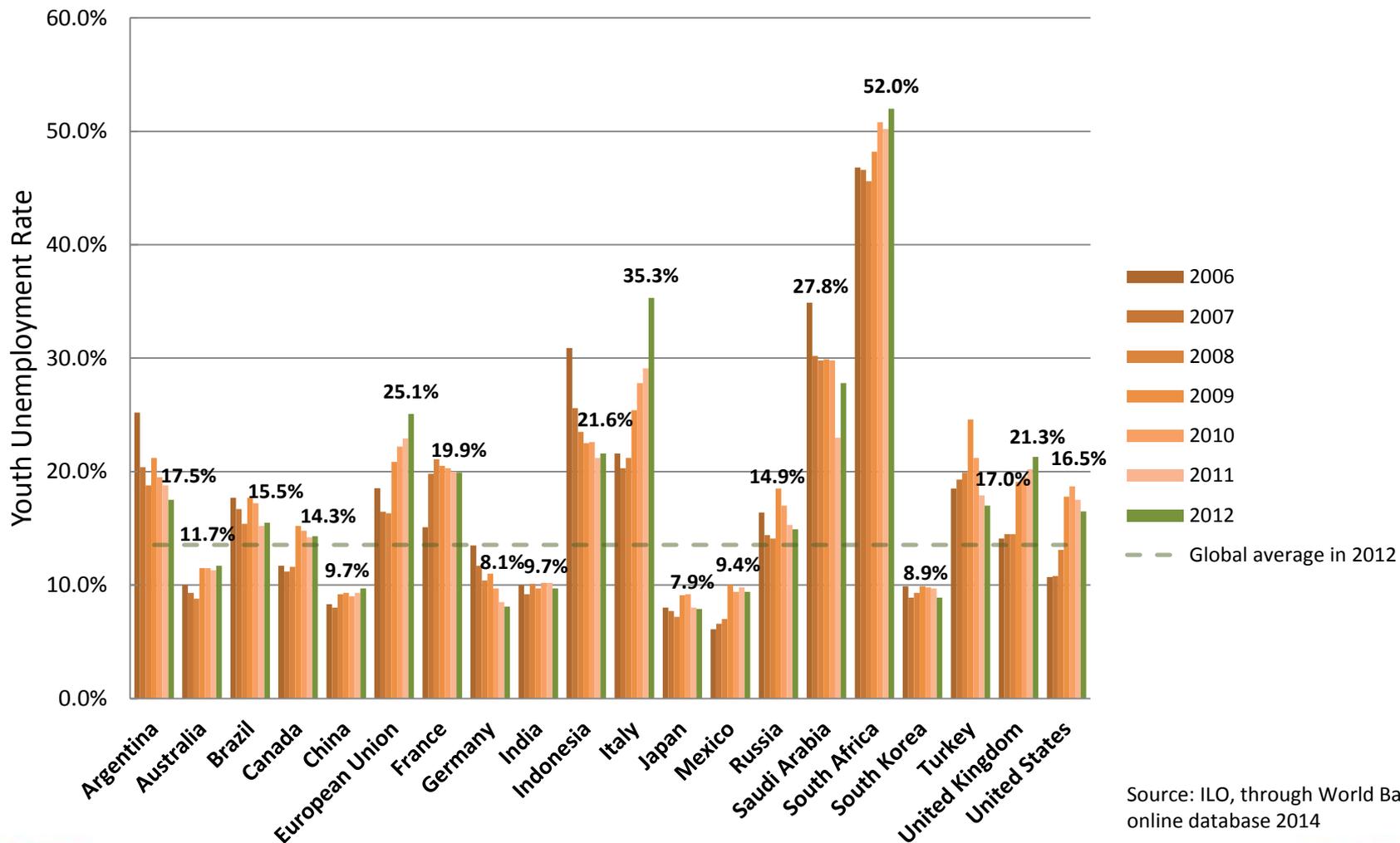
Source: ILO, through World Bank online database 2014

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# Youth unemployment trends in G20 countries



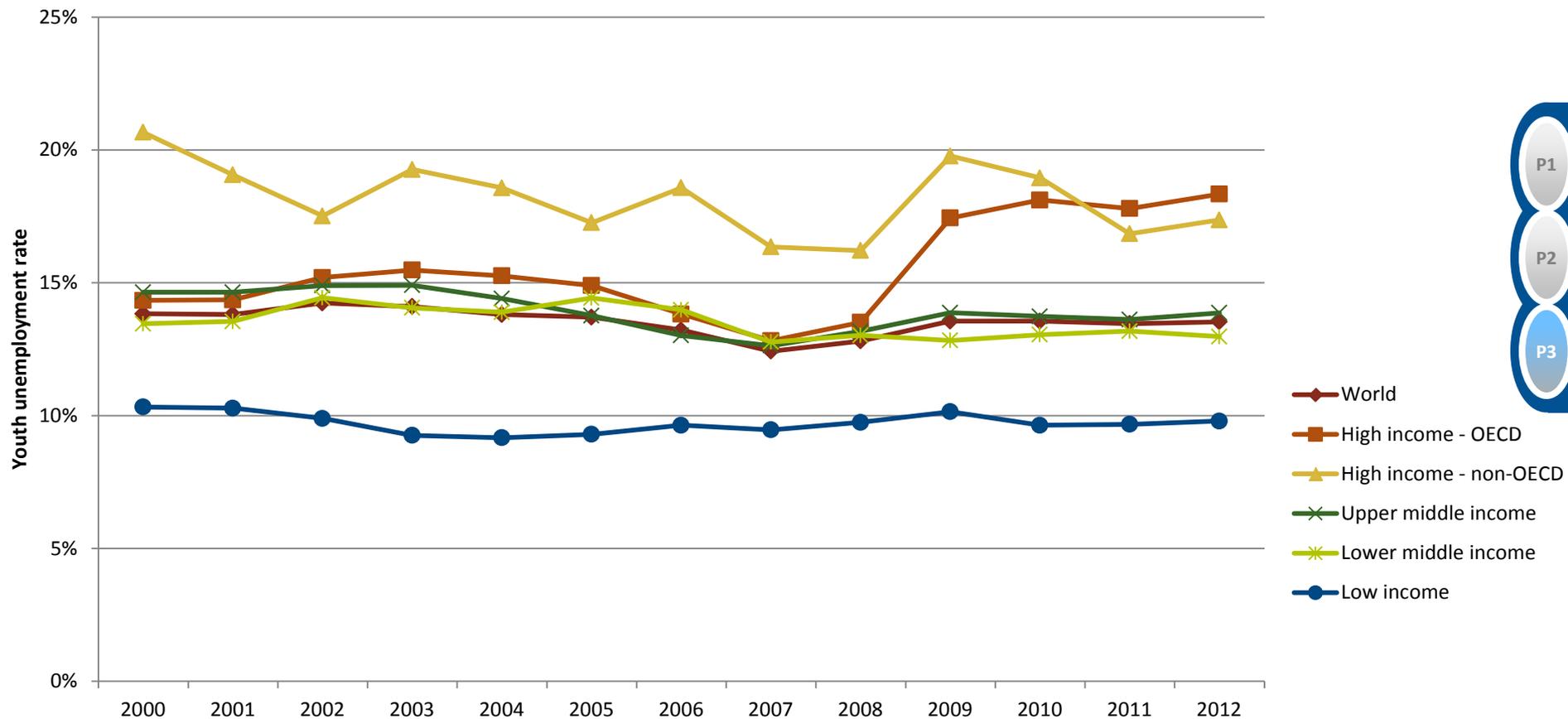
Source: ILO, through World Bank online database 2014

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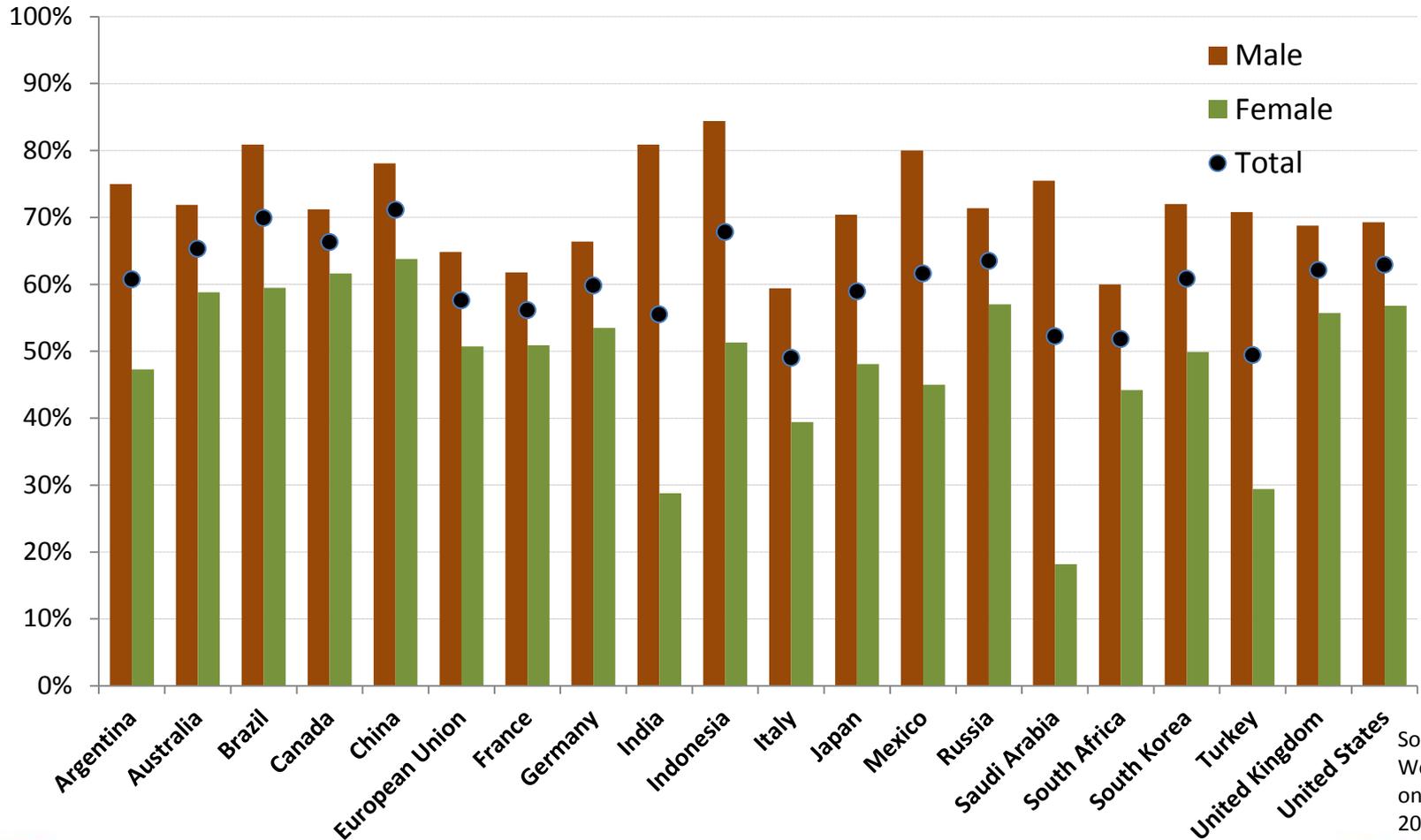
# Youth unemployment trends by region (2000-2012)



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Source: ILO, through World Bank online database 2014

## G20 Members' Labour Force Participation Rates (2012)



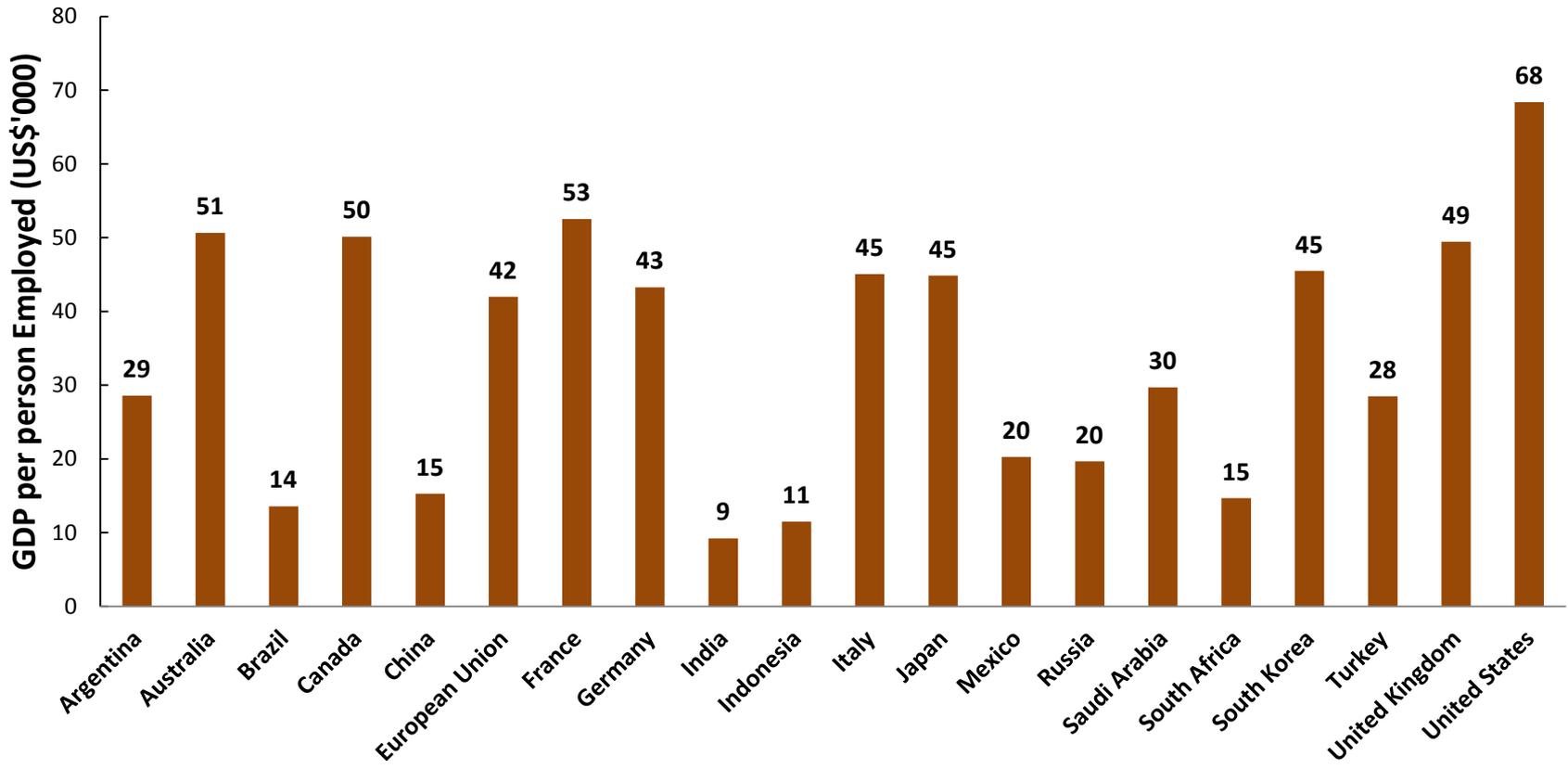
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Source: ILO, World Bank online database 2014

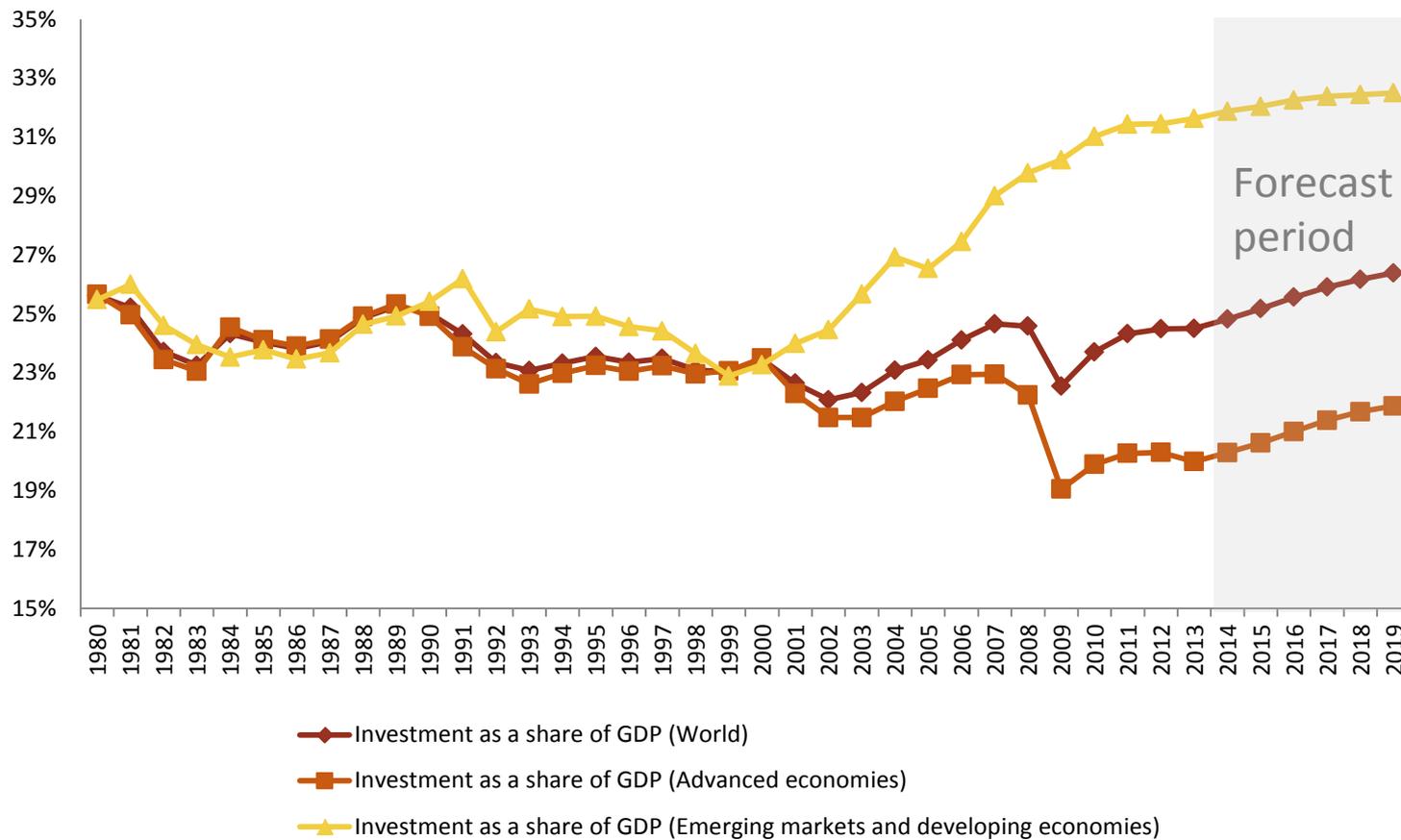
# G20 members: GDP (PPP, US\$'000) per person employed (2012)




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Source: World Bank online database 2014

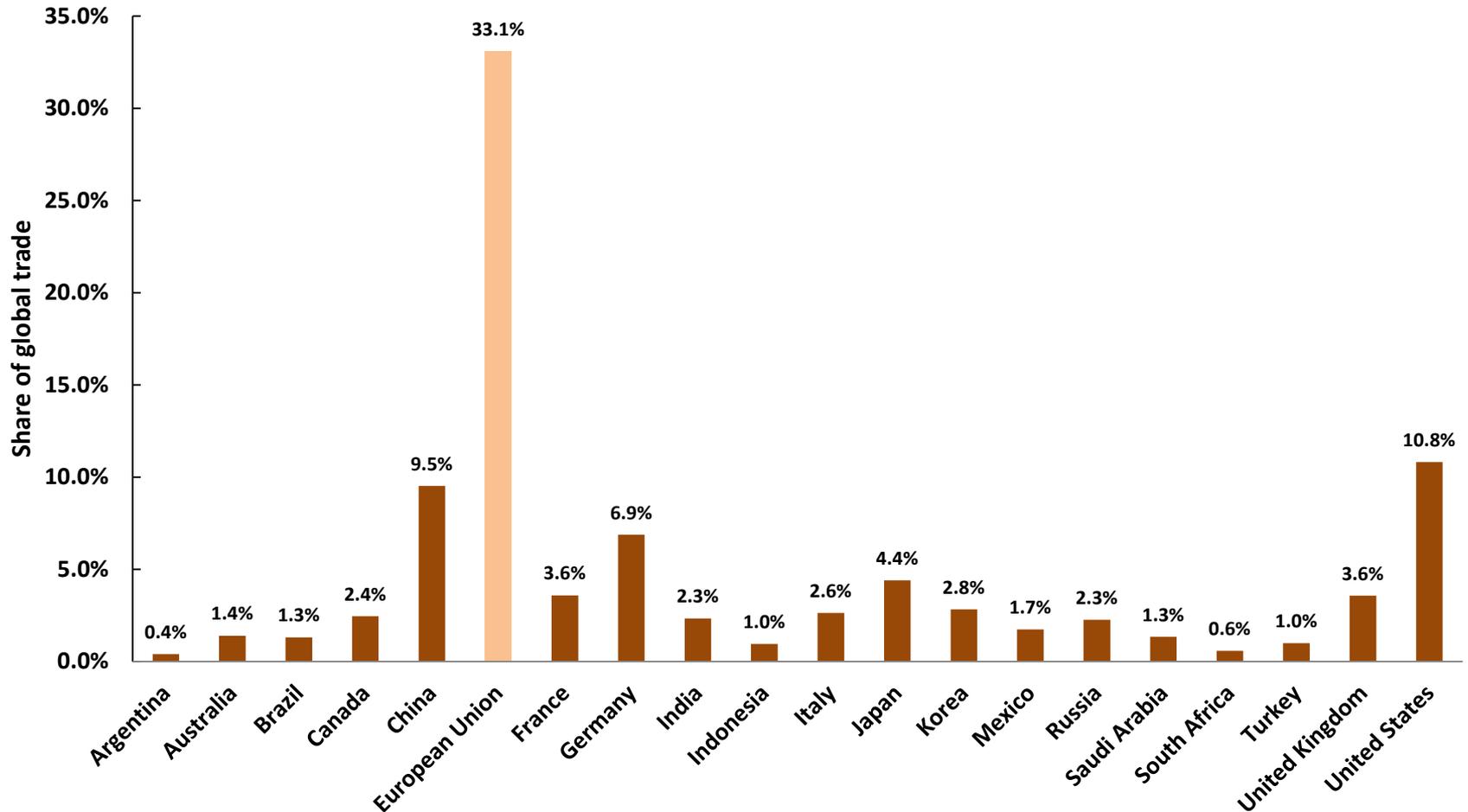
# Investment (public and private) as a percentage of GDP



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Source: World Bank online database 2014

## G20 members share of global trade in 2012

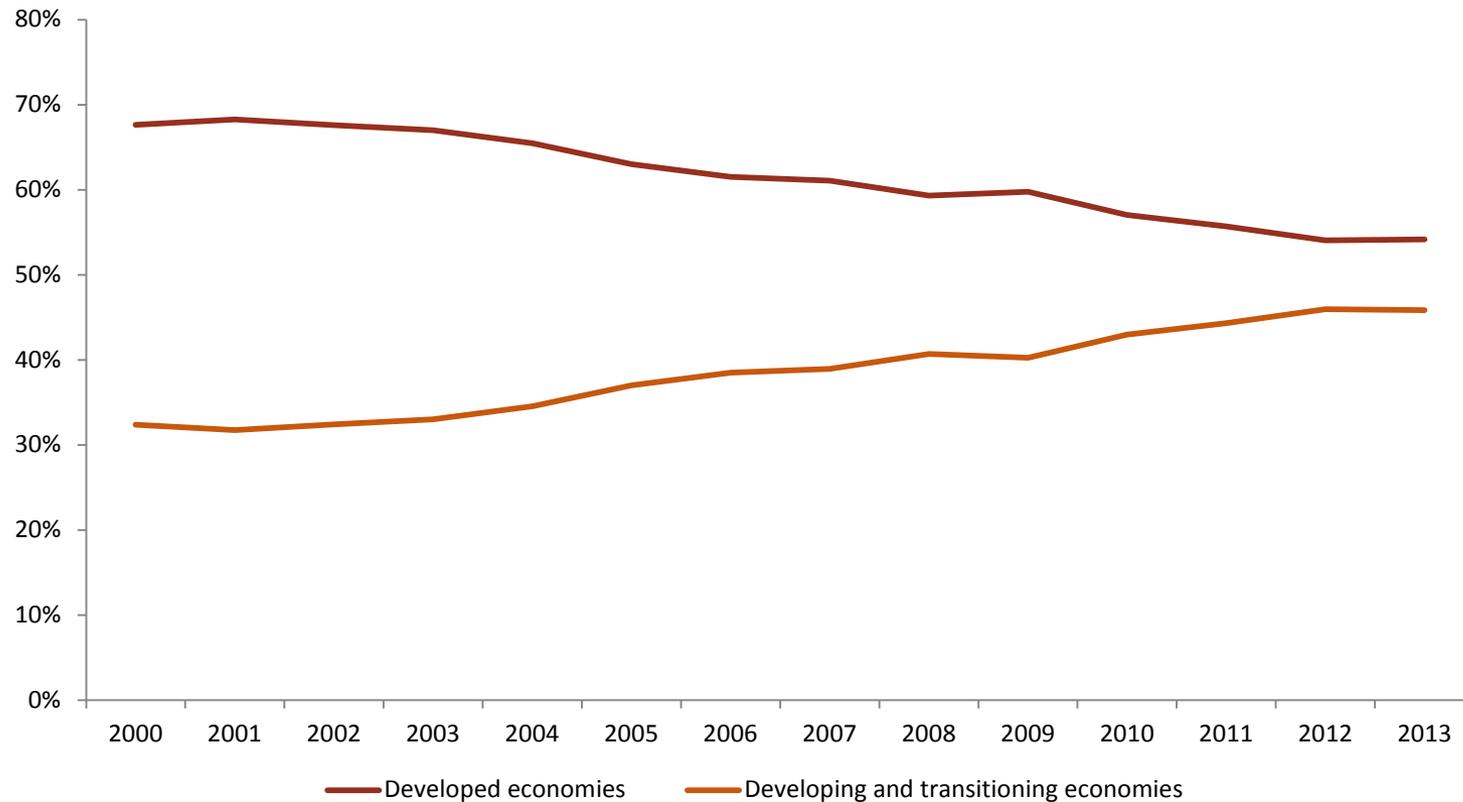


Note: trade for the European Union includes intra-EU trade.

Source: WTO Database, 2014



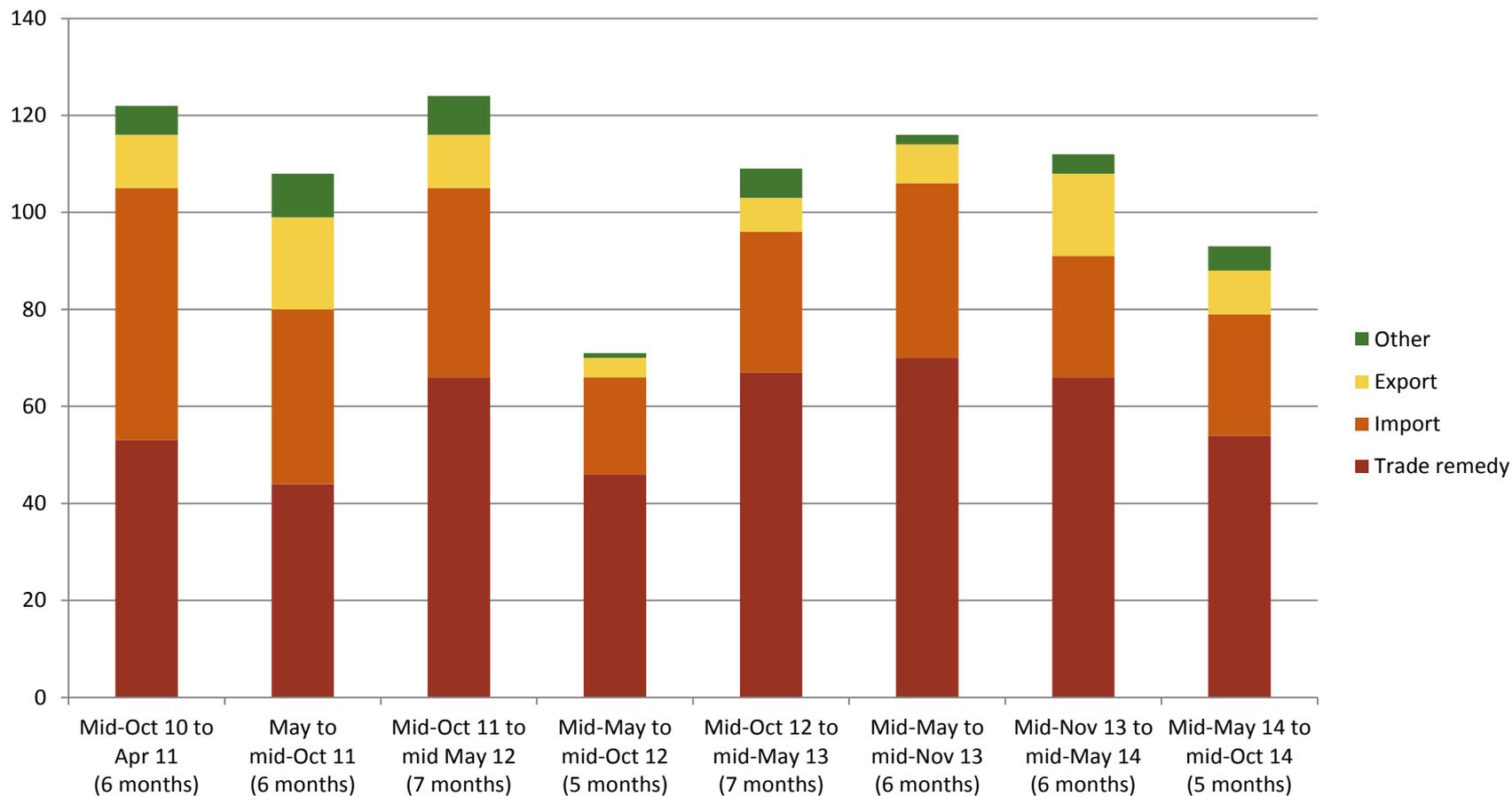
## Share of global trade for developed and developing and transitioning economies (2000-2013)



Source: UNCTAD Database, 2014

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- P3

# Trade restrictive measures introduced by G20 members

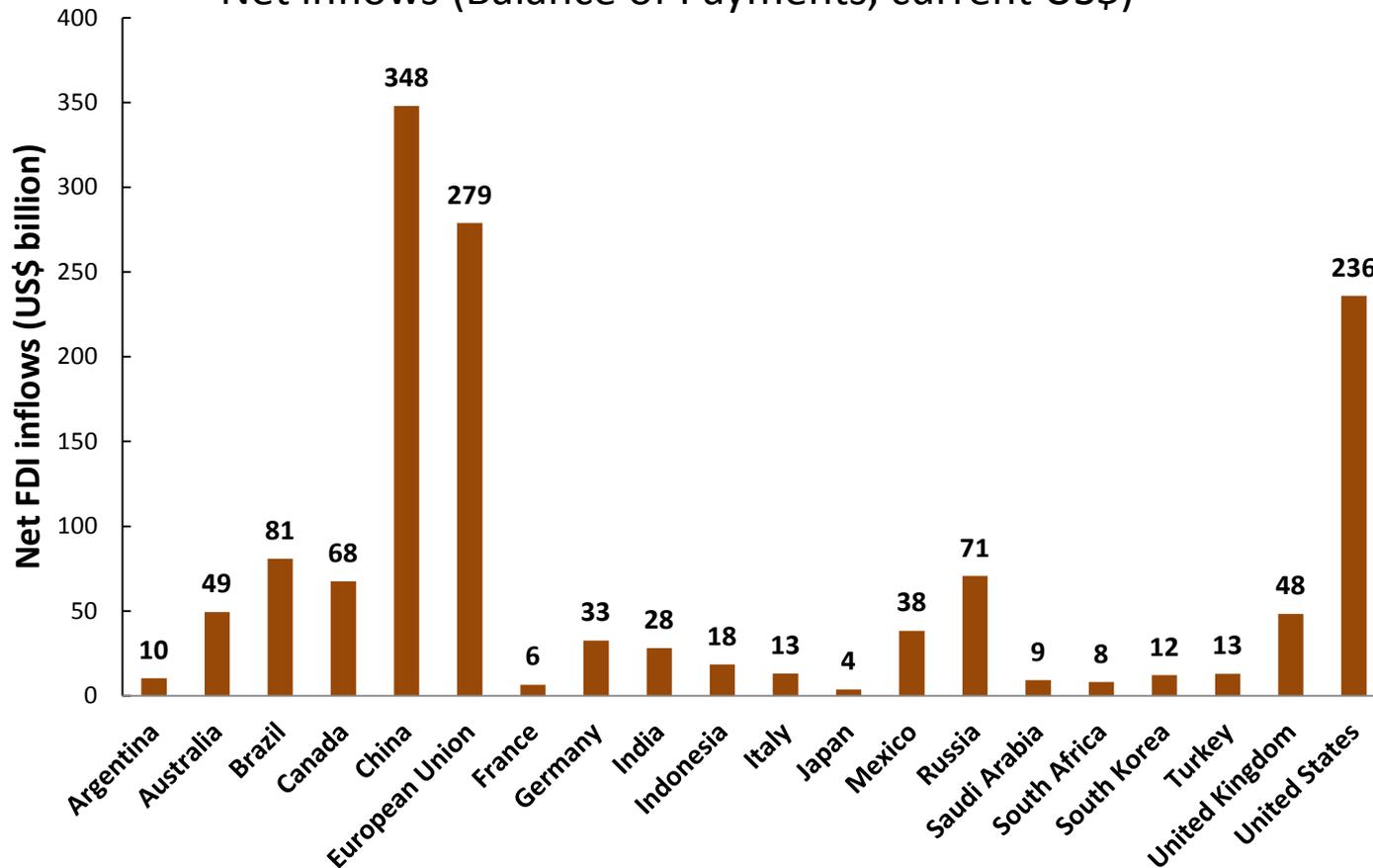


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Source: WTO Trade Restrictive Measures, November 2014

## G20 members: foreign direct investment

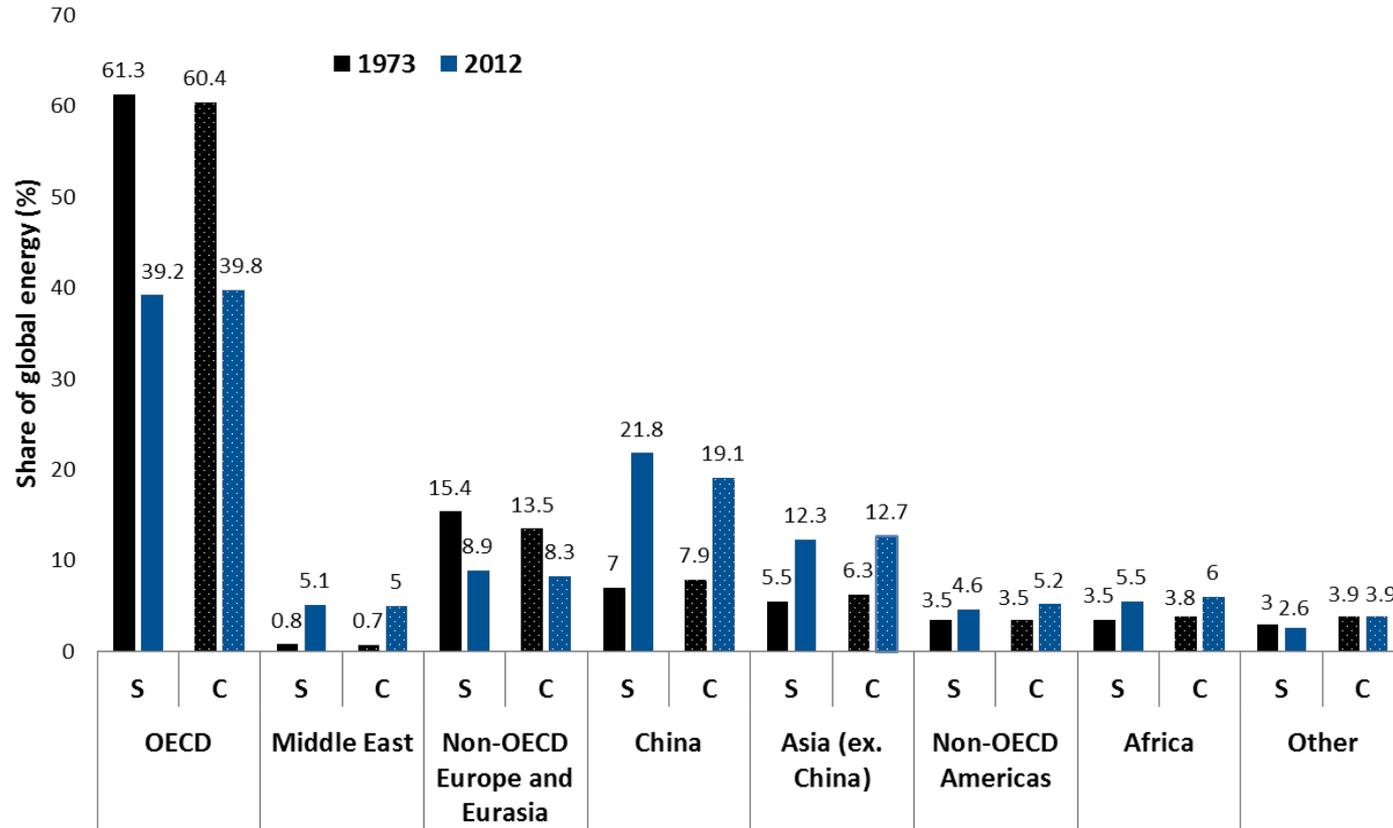
Net inflows (Balance of Payments, current US\$)



Source: World Bank online database 2014



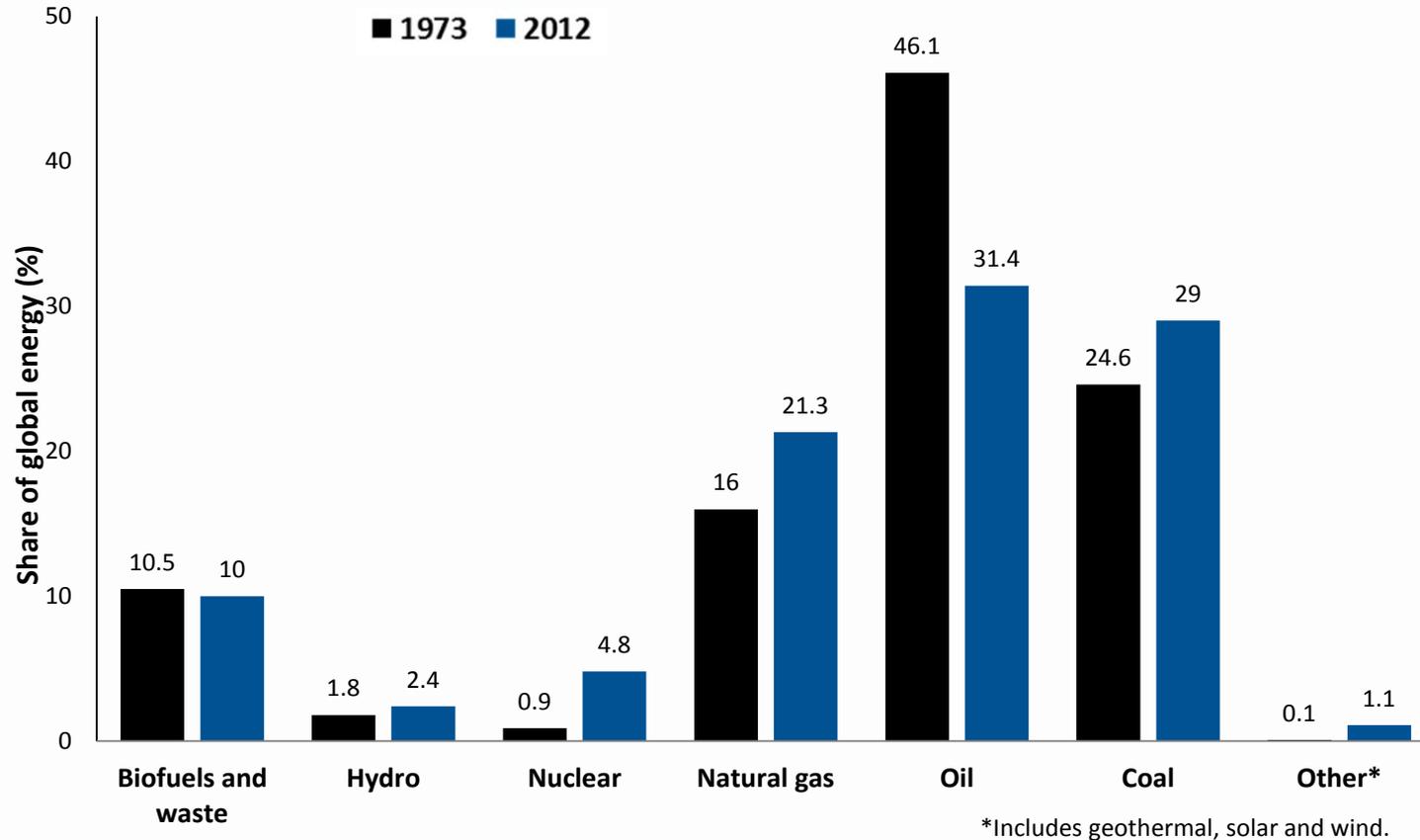
## Energy supply (S) and consumption (C) moves from developed to developing world



Source: IEA Key World Energy Facts, 2014

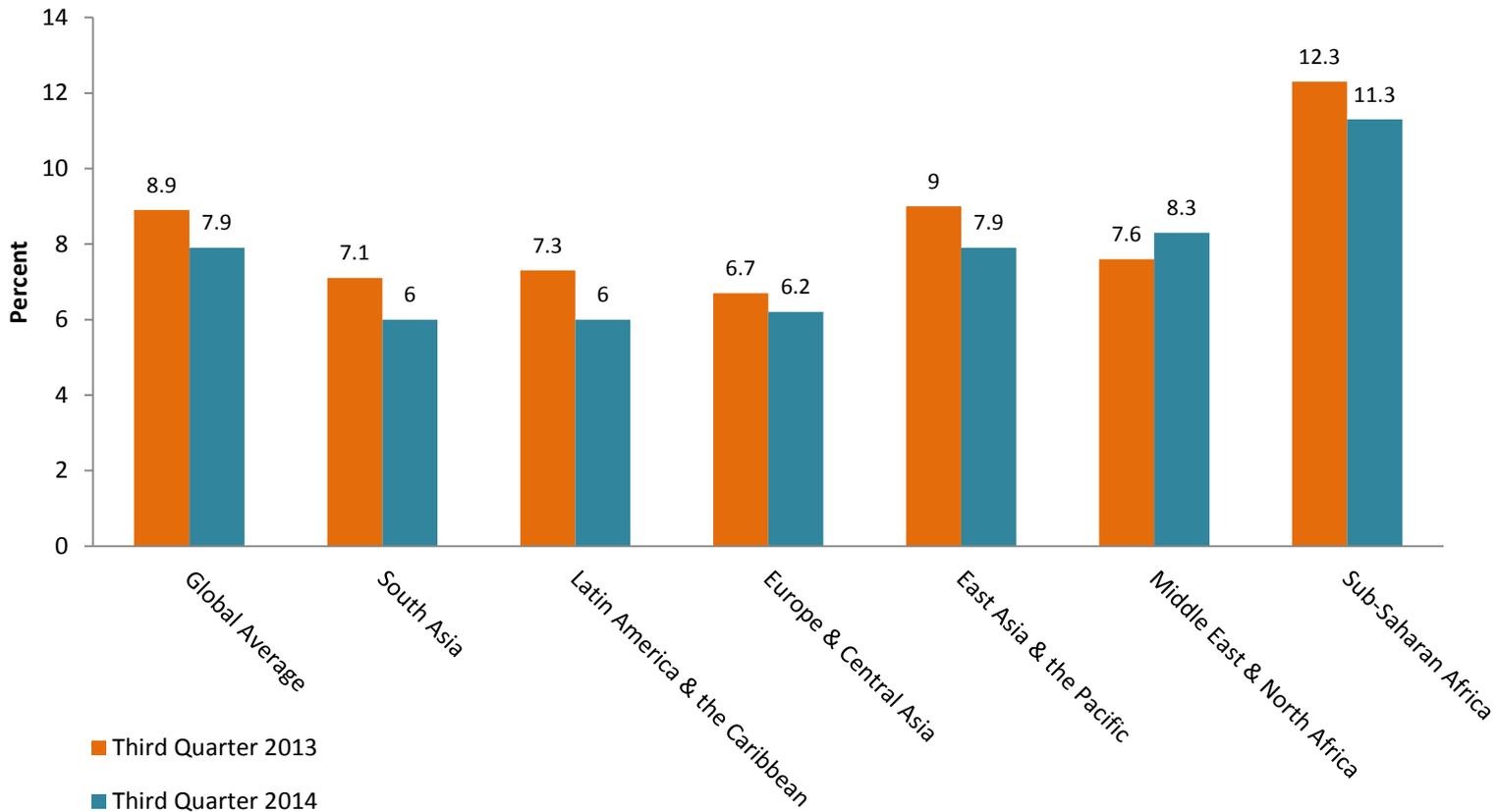


# Use of oil falls as gas, coal and nuclear continue to grow



# Average cost of remittances by region (2013-14)

Total average cost of sending about US\$200 equivalent

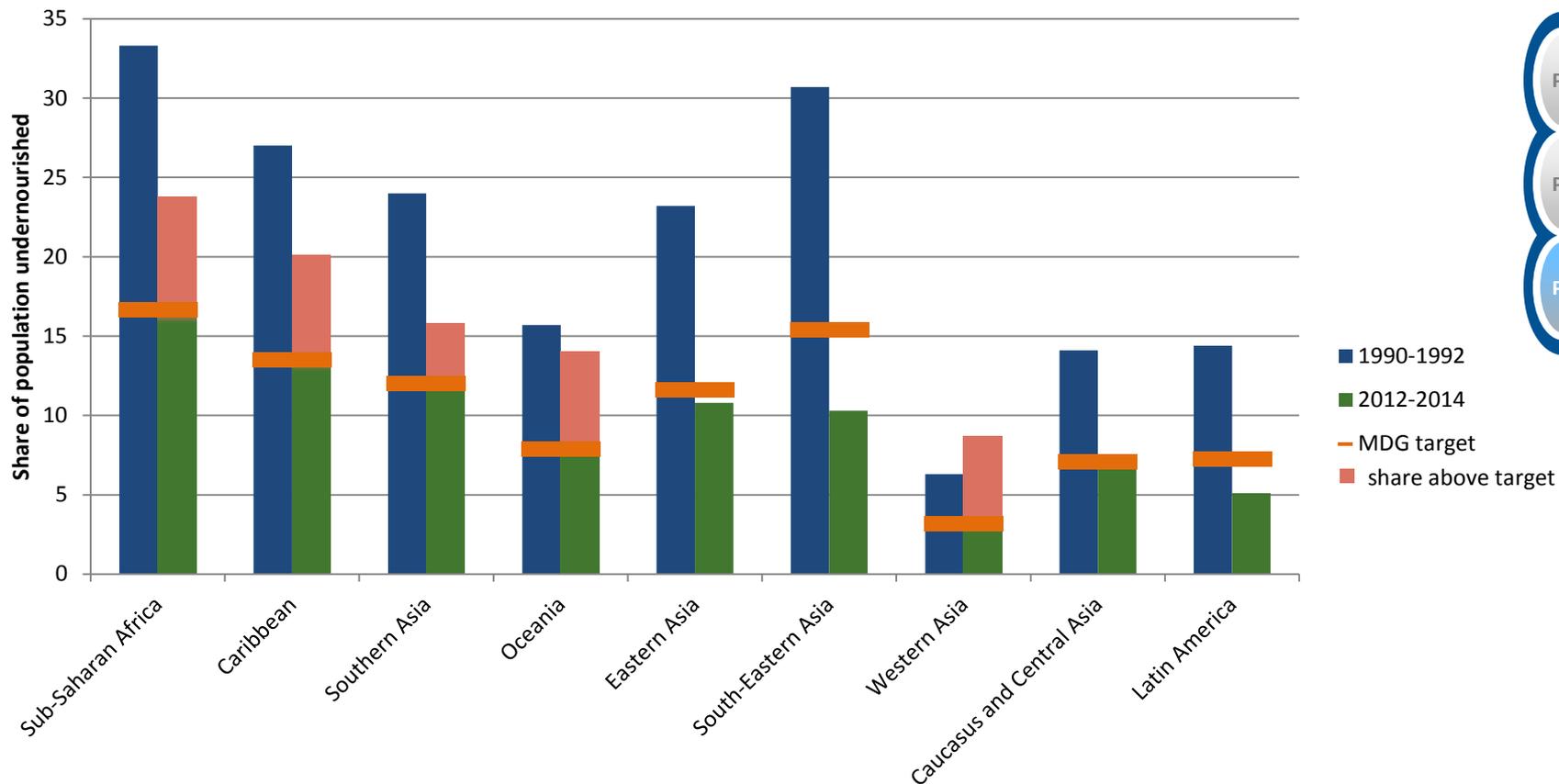



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Source: World Bank, Migration and Development Brief, 2014

# Change in levels of undernourished (1990 – 2014)

## Undernourishment by region



Source: FAO 2014

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P2  
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## FOR MORE INFORMATION

Website: [www.g20.org](http://www.g20.org)

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